

NEIGHBORHOOD DEVELOPMENT FUND
Not-for-Profit Request

DATE: March 1, 2006

TO: Appropriations Committee

FROM: **Council Members Tandy, Hamilton and Watkins**

RE: Request for Neighborhood Development Fund to be considered by the Appropriations Committee.

I have reviewed the attached Proposal in the amount of \$ 700.⁰⁰ through the Metro Council for Portland Now, Inc. and have found it complete and within our guidelines. I/We have read the organization's statement of public purpose to be furthered by the funds requested and I/We agree that the public purpose is legitimate. I/We have also completed the disclosure section below.

Please add this Grant Proposal Agreement to the agenda of the next Appropriations Committee Meeting.

Tandy Tandy \$300
Signature of Council Member

Signature of Council Member

Chris B. Hamilton \$200.00
Signature of Council Member

Signature of Council Member

James H. Watkins \$200.00
Signature of Council Member

Signature of Council Member

Signature of Council Member

Signature of Council Member

DISCLOSURE

List below any relation you have with the organization requesting the grant (your, your family, your legislative assistant or any city employee to this organization and to any member of the organization's board of directors or their employees.)

Approved by:

Appropriations Committee Chairman

Date

OFFICE OF METRO COUNCIL CLERK
RECEIVED
DATE 4/12/06 TIME: 3:30PM



RECEIVED
2/27/06

SECTION ONE: DESCRIPTION OF APPLICANT AGENCY/ORGANIZATION

IDENTIFYING INFORMATION

- I. **Official** Name of Agency/Organization (Agency) as listed with the Kentucky Secretary of State:
PORTLAND NOW INC
- II. Organization number as listed with the Kentucky Secretary of State: _____
- III. List any "working" or "does business as" names for organization:

- IV. Address of main office: (street and zip + 4)
c/o NEIGHBORHOOD HOUSE
- V. P. O. / mailing address if different: _____ (zip + 4) _____
- VI. Phone # (502) _____ Fax# (502) _____
- VII. E-Mail _____
- VIII. **Agency's Legal Signatory/Title**
Name Judy Schroeder
Title PRESIDENT, Portland Now Inc.
- IX. **Contact person responsible for application:**
A. Name: John Owen
B. Phone # (502) 290-9257 Fax# (502) _____
C. E-Mail _____

DESCRIPTION OF AGENCY

- I. Describe your Agency's vision, mission and services:

The mission of Portland Now, Inc. is to
enhance and promote the physical, social, cultural
and economic development of the portland
Neighborhood.

- II. Total number of Board members _____
- III. Number of Board meetings held to date in current fiscal year 8
- IV. Average attendance at Board meetings 16

FACILITIES

- I. List location(s) and terms (owned, rented, leased, or donated).
- A. NEIGHBORHOOD HOUSE (donated)
- B. PORTLAND FESTIVAL BUILDING (donated)
- C. NELLIGAN HALL (donated)
- D. _____
- II. Are all facilities handicapped accessible? Yes ☒ No _____
- III. If no, please explain:

FINANCIAL INFORMATION

- I. Agency's fiscal year from (month) JULY 1 to (month) JUNE 30
- II. Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year? No ☒ Yes _____
- III. If yes, please explain.

- IV. For the **current fiscal year**, list funds received from Louisville Metro Government, including funds from any department, office, etc. in either the former City of Louisville or Jefferson County.

\$ 0 Source: _____

\$ _____ Source: _____

\$ _____ Source: _____

\$ _____ Source:

V. Provide one copy only of each of the following, as appropriate (4 points):

- A. Articles of Incorporation.
- B. Approved budget or executive summary for your Agency's current fiscal year.
- C. Proof of IRS 501(C) (3) status, or application for this IRS status, if applicable.
- D. Staffing structure for entire Agency, including organizational chart.
- E. Board member list; specify chair, vice-chair, secretary, and treasurer.
- F. **If** your Agency is an employer required to have a written Affirmative Action/Equal Employment Opportunity policy: copy of policy.
- G. **If** rent/occupancy costs are being requested: copy of the signed lease.
- H. **If** program participants have the opportunity to evaluate the services received: one copy each of any forms used.

VI. List below any relationship any members of your Board of Directors or employees have with any Metro Council Member, Council Member's family, Council Member's staff, or any Louisville Metro Government employee.

NONE

VII. I certify under the penalty of law that the information in this application is accurate to the best of my knowledge. I am aware that my Agency will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am authorized to sign this application for the Agency.

Name of Legal Signatory: (type or print) JUDY SCHROEDER

Title: PRESIDENT

Signature Judy Schroeder

Date 21 21 06

LOUISVILLE METRO COUNCIL
APPLICATION FORM FOR
NEIGHBORHOOD DEVELOPMENT FUNDS
(2005-2006)

Proposed Activity/Need: Saint Patricks Festival

Name of Applicant Agency: Portland Now

AMOUNT OF FUNDING REQUESTED \$1,300.00

I. Contact Person responsible for the Activity described in this proposal:

A. Name John Owen

B. Title _____

C. Phone # (502) 290-9257 Fax # (502) _____

D. E-mail _____

2. If funded, this activity will further which of the major goals of Louisville Metro listed below.

☒ Bringing Us Together

☐ Keeping Us Safe

☐ Promoting Education and Growing Jobs

☒ Enhancing Neighborhoods and Protecting Our "Louisville" Quality of Life

3. If funded, this activity will strengthen (check one):

- ☒ Youth (teenagers, ages 13-19)
☐ Human Services (Citizens with barriers to meeting basic human needs)
☒ Arts/cultural
☒ Neighborhoods
☐ Business Associations
☐ Parks
☒ Community Activities and Events

Other: if you do not believe your proposal fits any of the above, please describe the nature of your request:

4. If approved, Louisville Metro Funds will be used for (check one)

- ☒ Operating Funds (cannot exceed 33% of agency's total budget)
☐ Programming/services/events for direct benefit to community or qualified individuals
☒ Capital equipment (small operating equipment which may be used to benefit the individuals or community being served. (No building or renovations)

5. PROPOSAL DESCRIPTION: Describe how you are going to further one of the four major goals of Louisville Metro Government by this proposal. (See #2)

Promoting the history and accomplishments both past and present of Louisville's Irish American Community by bringing together a cross section of our community to Louisville's PORTLAND Community

6. Describe the activity being proposed to address the goal.

Indoor - Outdoor festival at Nelligan Hall at 2010 Portland Avenue, which will include authentic Celtic Music, Dance, poetry, song, and art. Including a reunion dinner for SAINT PATRICKS Catholic Church, and St Patrick's Day Motorcade -

7. Describe how the funding is to be used. BE SPECIFIC.

Funding will be used to pay for special Banners, entertainment, and equipment costs for producing the event.

8. Describe the results/goals for this proposal. How will you know it is successful?

To raise funds to secure local landmarks status for St Patrick's School, & Nelligan Hall, by creating a bond between Louisville's Irish American community, from across Metro Louisville

EXPECTATIONS/REQUIREMENTS INCLUDE BUT ARE NOT LIMITED TO:

- a. Participate in post-award training.
- b. Make all program and financial records available to any monitors from Louisville Metro to assure compliance with the approved funding.
- c. Failure to provide the services, programs or projects included in the agreement will result in funds being withheld, or in requirement for reimbursing Louisville Metro.
- d. Return to Louisville Metro of any unexpended funds by July 31, 2006.
- e. Documentation of all expenditures (canceled checks, receipts, paid invoices)

COMPLETE PAGE 3 -BUDGET SUMMARY STATEMENT FOR THIS PROJECT.

STAFF ONLY:

_____ Description of Applicant Agency/Organization Complete

_____ All documentation is attached: 501(c)3 status, Articles of Incorporation, Secretary of State status, EIN (Employer Identification Number)

PROJECT/PROGRAM BUDGET SUMMARY STATEMENT

AGENCY NAME: Portland Now

Project/Program Name: St Patrick's Festival

This Project/Program Proposal is # _____ of _____



REVENUES ANTICIPATED	2005-2006	%
	Round to the nearest \$100	of Total Revenue
Louisville Metro Government Requested of Metro Agency: Metro Council	\$ 1,300.00	31
State of Kentucky	0	
Federal Government (Including Federal Pass-thru to State)	0	
United Way	0	
Fees for Services	200.00	5.5
Private Contributions	500.00	10.5
Interest Income	0	
Other Sources (Please specify) Alumni Dinner	1,500.00	35
Donation from Portland Now	300.00	6.5
Food Sales	400.00	9.5
T-shirts Sales	150.00	2.0
TOTAL REVENUES	\$ 4,350.00	100%

OPERATING EXPENSES		
Personnel (including all fringes)	300.00	6.8
Operating (Contractual and Supplies)	4050.00	93.2
Capital Equipment (Small Operating Equipment)		
TOTAL EXPENDITURES	\$ 4,350.00	100%

Value of in-kind assets, such as donated space, supplies, use of equipment, etc.	\$ 600.00
Value of volunteer services and how computed:	\$ 1,000.00

ARTICLES OF INCORPORATION
OF
PORTLAND NOW, INC.

The undersigned Incorporator, Jack W. Steiner, Jr., executes these Articles of Incorporation for the purpose of forming and does hereby form a nonstock, nonprofit corporation under the laws of the Commonwealth of Kentucky, KRS 273.161 et seq. with all the rights, privileges and immunities of a corporation organized for charitable purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"), or its successor provisions, in accordance with the following provisions:

ARTICLE I

Name

The name of the Corporation is Portland Now, Inc. (hereinafter the "Corporation").

ARTICLE II

Purposes and Powers

The purposes for which the Corporation is formed, the business and objects to be carried on and promoted by it, and the powers granted to it, are as follows:

(a) The particular purpose of the Corporation shall include:

[i] To enhance and promote the physical and social development of the Portland neighborhood;

[ii] To own property, sponsor events and projects, borrow money, organize events, open bank and financial accounts, publish and distribute documents, join other organizations, engage in partnerships with other groups, and engage in any activity which furthers the purpose of the Corporation.

09/21/2011 10:09 AM
 Jan. Brown III
 State Secretary
 Received and Filed
 09/27/2011 10:43 AM
 Fee Receipt: \$0.00
 Perrine - NAOI

[iii] To enhance access to capital resources, including a program to encourage philanthropic giving in furtherance of the mission of the Corporation;

[iv] To operate exclusively for the benefit of, to perform the functions of, or to carry out the purposes of the Corporation, including those stated hereinabove; and

[v] Subject to the limitations set out in this Article II, to engage in any other activity the overall purpose of which is intended to further the charitable purposes of the Corporation.

(b) The Corporation is irrevocably dedicated to and is organized and operated exclusively for charitable and educational purposes within the meaning of Section 501(c)(3) of the Code (or its successor provision). The Corporation shall receive contributions and fees, and shall distribute its funds for public, charitable and/or educational purposes, as set forth in these Articles. In carrying out its corporate purposes, the Corporation shall have all the powers allowed corporations by the Kentucky Nonprofit Corporation Act, KRS 273.161 *et seq.*; provided, however, that the Corporation shall not have or exercise any power inconsistent with or prohibited by the provisions of Paragraphs (c), (d), (e) and (f) of this Article II.

(c) As limited by Section 501(c)(3) of the Code, it is expressly not the purpose of the Corporation, and the Corporation is not empowered, to participate or intervene in (including the publication or distributing of statements) any political campaign on behalf of any candidate for public office, nor to devote more than an insubstantial part of its activities to carrying on propaganda or otherwise attempting to influence legislation.

(d) Any other provision of these Articles to the contrary notwithstanding, the Corporation shall have no capital stock and no power to issue certificates of stock nor to

declare dividends; no part of the net earnings of the Corporation shall inure to the benefit of any private shareholder or individual; and the Corporation shall not carry on any activities denied to: [i] a corporation described in Section 501(c)(3) of the Code, including activities to the extent prohibited by Section 501(m) of the Code; or [ii] a corporation, contributions to which are deductible under Section 170(c)(2) of the Code.

(e) Any other provision of these Articles to the contrary notwithstanding, the purposes of the Corporation are limited to those set forth in Section 509(a)(3)(A) of the Code, and, as such, the Corporation is not empowered to engage in activities not in furtherance of such purposes.

(f) Any other provision of these Articles to the contrary notwithstanding, this Corporation shall, if the following provisions of law are applicable to it: [i] not engage in any act of self dealing as defined in Section 4941 of the Code; [ii] distribute its income for each fiscal year at such time and in such manner as not to be subject to the tax under Section 4942 of the Code; [iii] not retain any excess business holdings as defined in Section 4943 of the Code; [iv] not make any investments in such manner as to subject the Corporation to tax under Section 4944 of the Code; and [v] not make any taxable expenditures as defined in Section 4945 of the Code.

ARTICLE III

Initial Registered Office and Agent

The street address of the Corporation's initial registered office and the name of its initial registered agent at that address is:

Jack W. Steiner, Jr.
370 Starks Building
455 S. Fourth Avenue
Louisville, KY 40202

ARTICLE IV

Principal Office

The mailing address of the principal office is:

Portland Now, Inc.
C/O Neighborhood House
225 N. 25th Street
Louisville, KY 40212

ARTICLE V

Duration

The Corporation shall have perpetual existence.

ARTICLE VI

Directors

The affairs of the Corporation shall be managed by a Board of Directors in the manner provided in the Bylaws. In addition, the Bylaws shall provide the number and classes of directors, the term of office, method of election, removal procedures and such other matters pertaining or relating to the duties and office of director. In no event shall there be fewer than three (3) directors.

The members of the initial Board of Directors of the Corporation shall serve until the first annual election of directors and until their successors are elected and qualified. The names and addresses of the initial directors are:

John Barrow
225 N. 25th St.
Louisville, KY 40212

Evie O'Connell
2228 Portland Ave.
Louisville, KY 40212

Jerry Brinson
2429 Montgomery St.
Louisville, KY 40212

Eric Rhodes
225 N. 17th St.
#114
Louisville, KY 40203

Herb Broadrick
459 N. 29th St.
Louisville, KY 40212

Judy Schroeder
2711 West Main St.
Louisville, KY 40212

Gordon Brown
165 N. Ewing Ave.
Louisville, KY 40206

Debby Seng
2519 Griffiths Ave.
Louisville, KY 40212

Harold Dennis
2910 Northwestern Pkwy.
Louisville, KY 40212

Larry Stoess
2503 Montgomery St.
Louisville, KY 40212

Terry Fultineer
2911 Garfield Ave.
Louisville, KY 40212

Steve Trout
456 N. 28th St.
Louisville, KY 40212

Joe Gliessner
2525 George Rogers Clark Pl.
#305
Louisville, KY 40206

Nailah Jumoke
2910 Northwestern Pkwy.
Louisville, KY 40212

William LaFollette
3206 Creekwood Ct.
New Albany, IN 47150

Molly Leonard
2915 Portland Ave.
Louisville, KY 40211

ARTICLE VII

Members

The Corporation's members shall be the residents of the Portland community of Jefferson County, Kentucky; business owners in Portland; property owners in Portland; individuals employed in Portland; and other persons interested in the goals of the Corporation and approved by the Corporation's Board of Directors. Members shall have all voting rights accorded to non-profit corporations under the Kentucky Non-Profit Corporation Act as provided in these Articles of Incorporation, and as provided in the Corporations Bylaws.

ARTICLE VIII

Indemnification

Each person who is or was a member, director, trustee or officer of the Corporation, whether elected or appointed, and each person who is or was serving at the request of the Corporation as a member, director, trustee or officer of another corporation, whether elected or appointed, or of a partnership, joint venture, trust or other enterprise, including service with respect to employee benefit plans, including the heirs, executors, administrators or estate of any such person, shall be indemnified by the Corporation to the full amount against any liability, and the reasonable cost, or expense (including attorneys' fees, monetary or other judgments, fines, excise taxes or penalties and amounts paid or to be paid in settlement) incurred by such person in such person's capacity as a member, director, trustee, officer or employee or arising out of such person's status as a member, director, trustee, officer or employee; provided, however, that no such person shall be indemnified against any such liability, cost or expense incurred in connection with any action, suit or proceeding in which such person shall have been adjudged liable on the basis that personal benefit was improperly received by such person, or if such indemnification would be prohibited by law. Such right of indemnification shall be a contract right and shall include the right to be paid by the Corporation the reasonable expenses incurred in defending any threatened or pending action, suit or proceeding in advance of its final disposition; provided, however, that such advance payment of expenses shall be made only after delivery to the Corporation of an undertaking by or on behalf of such person to repay all amounts so advanced if it shall be determined that such person is not entitled to such indemnification. Any repeal or modification of this Article

shall not affect any rights or obligations then existing. If any indemnification payment required by this Article is not paid by the Corporation within ninety (90) days after a written claim has been received by the Corporation, the member, director, trustee, officer or employee may at any time thereafter bring suit against the Corporation to recover the unpaid amount and, if successful in whole or in part, such person shall be entitled to be paid also the expense of prosecuting such claim. The Corporation may maintain insurance, at its own expense, to protect itself and any such person against any such liability, cost or expense, whether or not the Corporation would have the power to indemnify such person against such liability, cost or expense under the Kentucky Nonprofit Corporation Act or under this Article, but it shall not be obligated to do so. The indemnification provided by this Article shall not be deemed exclusive of any other rights which those seeking indemnification may have or hereafter acquire under any Bylaw, agreement, statute, vote of members or Board of Directors or otherwise. If this Article or any portion thereof shall be invalidated on any ground by any Court of competent jurisdiction, then the Corporation nevertheless shall indemnify each such person, to the full extent permitted by any applicable portion of this Article that shall not have been invalidated or that remains enforceable under any other applicable law. For the purpose of this Article, reference to "the Corporation" includes all constituents absorbed in a consolidation or merger as well as the resulting or surviving corporation.

ARTICLE IX

Limitation of Director Liability

No director shall be personally liable to the Corporation for monetary damages for breach of his or her duties as a director except for liability:

(a) For any transaction in which the director's personal financial interest is in conflict with the financial interests of the Corporation;

(b) For acts or omissions not in good faith or which involve intentional misconduct or are known to the director to be a violation of law; or

(c) For any transaction from which the director derived an improper personal benefit.

If the Kentucky Revised Statutes are amended after the effective date of these Articles of Incorporation to authorize corporate action further eliminating or limiting the personal liability of directors, then the liability of a director of the Corporation shall be eliminated or limited to the fullest extent permitted by the Kentucky Revised Statutes, as so amended. Any repeal or modification of this Article shall not adversely affect any right or protection of a director of the Corporation existing at the time of such repeal or modification.

ARTICLE X

Dissolution

Dissolution shall be accomplished in accordance with Chapter 273 of the Kentucky Revised Statutes or its successor. Upon dissolution of the Corporation, the Board of Directors shall, after paying or making provisions for the payment of all liabilities of the Corporation, dispose of all corporate assets by distributing such assets to organizations that are organized and operated exclusively for charitable purposes and at the time qualify as exempt organizations under Section 501(c)(3) of the Code, or its successor provision, or to such organizations described under Section 170(c)(1) of the Code, or its successor provision, as the Board of Directors shall determine. If possible, the purposes of such

charitable donee or donees should be substantially similar to the charitable purposes of the Corporation. Any such assets not disposed of by the Board of Directors shall be disposed of by the Circuit Court of the County in which the principal office of the Corporation is then located, to such organization or organizations organized and operated exclusively for charitable, educational or scientific purposes as shall, at that time, qualify as exempt organizations or as organizations under Section 501(c)(3) of the Code, or its successor provision. If possible, the Court shall cause such remaining assets to be transferred to a donee or donees that have purposes that are substantially similar to the charitable purposes of the Corporation.


ARTICLE XI

Incorporator

The name and address of the Incorporator is:

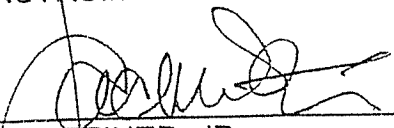
Jack W. Steiner, Jr
370 Starks Bldg.
455 S. 4th Ave.
Louisville, KY 40202

Signed by the Incorporator this 31st day of July, 2001.



JACK W. STEINER, JR.

THIS INSTRUMENT WAS PREPARED BY:

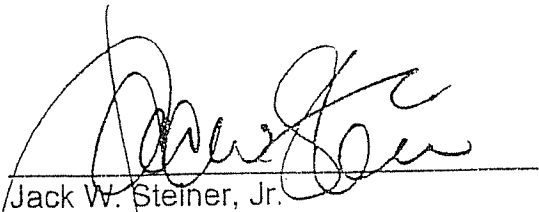


JACK W. STEINER, JR.
SITLINGER, MCGLINCY, STEINER,
THEILER & KAREM
370 Starks Bldg.
455 S. Fourth Ave.
Louisville, KY 40202
(502) 589-2627

July 26, 2001

BOOK 0579 PAGE 0749

I, Jack W. Steiner, hereby consent to be the initial registered agent of Portland Now, Inc.



Jack W. Steiner, Jr.
370 Starks Building
455 S. Fourth Avenue
Louisville, KY 40202
(502) 589-2627

Document No.: DN2001138944
Lodged By: sitlinger mcglinch steine
Recorded On: 08/21/2001 10:28:11
Total Fees: 23.00
Transfer Tax: .00
County Clerk: Bobbie Holsclaw-JEFF CO KY
Deputy Clerk: CARHAR

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: NOV 21 2002

PORTLAND NOW INC
C/O NEW DIRECTIONS HOUSING CORPORATION
1000 E LIBERTY ST
LOUISVILLE, KY 40204

Employer Identification Number:
42-1535374
DLN:
17053281023042
Contact Person: HEATHER N BUSS ID# 31464
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
June 30, 2002
Foundation Status Classification:
509(a)(1)
Advance Ruling Period Begins:
August 7, 2001
Advance Ruling Period Ends:
June 30, 2006
Addendum Applies:
No

Dear Applicant:

Based on information you supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from federal income tax under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3).

Because you are a newly created organization, we are not now making a final determination of your foundation status under section 509(a) of the Code. However, we have determined that you can reasonably expect to be a publicly supported organization described in sections 509(a)(1) and 170(b)(1)(A)(vi).

Accordingly, during an advance ruling period you will be treated as a publicly supported organization, and not as a private foundation. This advance ruling period begins and ends on the dates shown above.

Within 90 days after the end of your advance ruling period, you must send us the information needed to determine whether you have met the requirements of the applicable support test during the advance ruling period. If you establish that you have been a publicly supported organization, we will classify you as a section 509(a)(1) or 509(a)(2) organization as long as you continue to meet the requirements of the applicable support test. If you do not meet the public support requirements during the advance ruling period, we will classify you as a private foundation for future periods. Also, if we classify you as a private foundation, we will treat you as a private foundation from your beginning date for purposes of section 507(d) and 4940.

Grantors and contributors may rely on our determination that you are not a private foundation until 90 days after the end of your advance ruling period. If you send us the required information within the 90 days, grantors and contributors may continue to rely on the advance determination until we make

Letter 1045 (DO/CG)

PORTLAND NOW INC

a final determination of your foundation status.

If we publish a notice in the Internal Revenue Bulletin stating that we will no longer treat you as a publicly supported organization, grantors and contributors may not rely on this determination after the date we publish the notice. In addition, if you lose your status as a publicly supported organization, and a grantor or contributor was responsible for, or was aware of, the act or failure to act, that resulted in your loss of such status, that person may not rely on this determination from the date of the act or failure to act. Also, if a grantor or contributor learned that we had given notice that you would be removed from classification as a publicly supported organization, then that person may not rely on this determination as of the date he or she acquired such knowledge.

If you change your sources of support, your purposes, character, or method of operation, please let us know so we can consider the effect of the change on your exempt status and foundation status. If you amend your organizational document or bylaws, please send us a copy of the amended document or bylaws. Also, let us know all changes in your name or address.

As of January 1, 1984, you are liable for social security taxes under the Federal Insurance Contributions Act on amounts of \$100 or more you pay to each of your employees during a calendar year. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the private foundation excise taxes under Chapter 42 of the Internal Revenue Code. However, you are not automatically exempt from other federal excise taxes. If you have any questions about excise, employment, or other federal taxes, please let us know.

Donors may deduct contributions to you as provided in section 170 of the Internal Revenue Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Donors may deduct contributions to you only to the extent that their contributions are gifts, with no consideration received. Ticket purchases and similar payments in conjunction with fundraising events may not necessarily qualify as deductible contributions, depending on the circumstances. Revenue Ruling 67-246, published in Cumulative Bulletin 1967-2, on page 104, gives guidelines regarding when taxpayers may deduct payments for admission to, or other participation in, fundraising activities for charity.

You are not required to file Form 990, Return of Organization Exempt From Income Tax, if your gross receipts each year are normally \$25,000 or less. If you receive a Form 990 package in the mail, simply attach the label provided, check the box in the heading to indicate that your annual gross receipts are normally \$25,000 or less, and sign the return. Because you will be treated as a public charity for return filing purposes during your entire advance ruling period, you should file Form 990 for each year in your advance ruling period.

PORTLAND NOW INC

that you exceed the \$25,000 filing threshold even if your sources of support do not satisfy the public support test specified in the heading of this letter.

If a return is required, it must be filed by the 15th day of the fifth month after the end of your annual accounting period. A penalty of \$20 a day is charged when a return is filed late, unless there is reasonable cause for the delay. However, the maximum penalty charged cannot exceed \$10,000 or 5 percent of your gross receipts for the year, whichever is less. For organizations with gross receipts exceeding \$1,000,000 in any year, the penalty is \$100 per day per return, unless there is reasonable cause for the delay. The maximum penalty for an organization with gross receipts exceeding \$1,000,000 shall not exceed \$50,000. This penalty may also be charged if a return is not complete. So, please be sure your return is complete before you file it.

You are not required to file federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T, Exempt Organization Business Income Tax Return. In this letter we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

You are required to make your annual information return, Form 990 or Form 990-EZ, available for public inspection for three years after the later of the due date of the return or the date the return is filed. You are also required to make available for public inspection your exemption application, any supporting documents, and your exemption letter. Copies of these documents are also required to be provided to any individual upon written or in person request without charge other than reasonable fees for copying and postage. You may fulfill this requirement by placing these documents on the Internet. Penalties may be imposed for failure to comply with these requirements. Additional information is available in Publication 557, Tax-Exempt Status for Your Organization, or you may call our toll free number shown above.

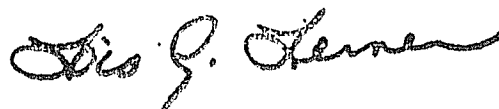
You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, we will assign a number to you and advise you of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

If we said in the heading of this letter that an addendum applies, the addendum enclosed is an integral part of this letter.

Because this letter could help us resolve any questions about your exempt status and foundation status, you should keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Sincerely yours,



Lois G. Lerner
Director, Exempt Organizations

Portland NOW Inc
Income - Expense Report

	04-05 Budget	04-05 Actual
Starting Balance		\$10,743.81
<u>INCOME</u>		
Accounts Receivable		457.73
Corporate Donations	1,500.00	0
Foundation Grants		
Government Grants (Portland Plaza)		1,000.00
Metro United Way		0
Membership Fees	100.00	73.00
Special Events	2,700.00	0
Misc		
Revenues	\$4,300.00	\$1,530.73
TOTAL INCOME		\$12,274.54
<u>EXPENSES</u>		
Contract Labor/ Personnel	345.00	
Professional Fees	725.00	423.34
Grants (to other organizations)		1,000.00
Equipment / Repair		
Insurance	800.00	
Rent		300.00
Office Supplies	450.00	119.31
Phone		
Printing	2,525.00	
Postage	4,000.00	390.19
Travel		
<u>Meetings/ Conferences/ Program</u>		
~ Board Meetings	750.00	470.95
~ Communications/ Membership		
~ Good Neighbor Committee	430.00	528.72
~ Housing/ Category 3 Committee		
~ Planning Task Force	570.00	568.73
~ Public Workshops	150.00	166.79
~ Youth & Family Events		
<u>Special Events</u>		
~ St Pat's	1,050.00	666.00
~ Other Events (Halloween)	2,000.00	31.48
<u>Misc. Overhead</u>	1200	
Bank Charges (inc. replacement cks)		134.50
Permits, Fees & Licenses		4.00
TOTAL EXPENSES		-\$4,804.01
RAI ANCE		\$7,470.53

PORTLAND NOW, INC.
STATEMENT OF FUNCTIONAL EXPENSES
FOR THE YEAR ENDED JUNE 30, 2004

	PROGRAM SERVICES					SUPPORT SERVICES		
	Drug Free Communities Support Program	Housing Fair	Community Forum	St. Patrick's Dinner	Total Program Services	Management and General	Total Support Services	Total Expenses
Personnel	\$ 67,822	\$ 0	\$ 0	\$ 0	\$ 67,822	\$ 0	\$ 0	\$ 67,822
Payroll taxes and fringe benefits	6,800	0	0	0	6,800	363	363	6,800
Professional fees	0	0	0	0	0	0	0	0
Grant writing	6,370	0	0	0	6,370	0	0	6,370
Maintenance and repair	0	0	0	0	0	16	16	16
Rent	18,950	0	0	0	18,950	78	78	19,028
Supplies	1,400	0	0	0	1,400	0	0	1,400
Licenses	0	0	0	0	0	13	13	13
Office Expenses	0	0	81	175	256	48	48	304
Postage	0	258	1,251	0	1,509	107	107	1,616
Telephone	0	0	0	0	0	33	33	33
Bank Charges	53	0	0	0	53	72	72	125
Meals	800	0	19	1,200	2,019	0	0	2,019
Meetings, conferences and training	20,770	0	0	0	20,770	0	0	20,770
Travel	2,162	0	0	0	2,162	0	0	2,162
Printing and publications	0	0	846	3	849	400	400	1,249
Equipment repair	0	0	0	0	0	353	353	353
Consulting	24,628	0	0	0	24,628	0	0	24,628
Evaluation	14,000	0	0	0	14,000	0	0	14,000
Depreciation	0	0	0	0	0	117	117	117
Other costs	0	0	0	0	0	125	125	125
Total	\$ 163,755	\$ 258	\$ 2,197	\$ 1,378	\$ 167,588	\$ 9,725	\$ 9,725	\$ 177,313

The accompanying notes are an integral part of these financial statements.

9953 3 615
167,588

PORTLAND NOW, INC.

STATEMENT OF ACTIVITIES

FOR THE YEAR ENDED JUNE 30, 2004

REVENUE:

Grant/contract support	\$	67,351
Dues		203
St. Patrick's dinner		760
Contributions		115,349
Total revenue		<u>183,663</u>

EXPENSES:

Program services:

Drug-free communities support	163,755
Housing fair	258
Community forum	2,197
St. Patrick's dinner	1,378
Total program services	<u>167,588</u>

Support services:

✓ Management and general	9,725
Total support services	<u>9,725</u>

Total expenses	<u>177,313</u>
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Change in unrestricted net assets	<u>6,350</u>
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Unrestricted net assets, beginning of year	<u>5,581</u>
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Unrestricted net assets, end of year	<u>\$ 11,931</u>
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The accompanying notes are an integral part of these financial statements.

Portland Now, Inc.
The Voice of Portland

Mission Statement

The Mission of Portland Now, Inc. is to enhance and promote the physical, social, cultural and economic development of the Portland neighborhood.



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Organization Number	0520521
Name	PORTLAND NOW, INC.
Profit or Non-Profit	N - Non-profit
Company Type	KCO - Kentucky Corporation
Status	A - Active
Standing	G - Good
State	KY
File Date	8/7/2001
Organization Date	8/7/2001
Last Annual Report	4/8/2005
Principal Office	3400 PORTLAND PLAZA LOUISVILLE, KY 40212
Registered Agent	LORI BRAMBLETT 338 NORTH 25TH STREET LOUISVILLE, KY 40212

Current Officers

President	<u>JOHN BARROW</u>
Vice President	<u>DEBRA MERCER</u>
Secretary	<u>MARY TURNER</u>

Treasurer	<u>MARY TURNER</u>
Director	<u>NATHALIE ANDREWS</u>
Director	<u>KATHRYN MCCOOL</u>
Director	<u>DEBRA MERCER</u>

Incorporators and Initial Directors

Incorporator	<u>JACK W. STEINER, JR.</u>
Director	<u>JOHN BARROW</u>
Director	<u>JERRY BRINSON</u>
Director	<u>EVIE O'CONNELL</u>
Director	<u>ERIC RHODES</u>
Director	<u>HERB BROADRICK</u>
Director	<u>GORDON BROWN</u>
Director	<u>HAROLD DENNIS</u>
Director	<u>TERRY FULTINEER</u>
Director	<u>JOE GLIESSNER</u>
Director	<u>WILLIAM LAFOLLETTE</u>
Director	<u>JUDY SCHROEDER</u>
Director	<u>DEBBY SENG</u>
Director	<u>LARRY STOESS</u>
Director	<u>STEVE TROUT</u>
Director	<u>NAILAH JUMOKE</u>
Director	<u>MOLLY LEONARD</u>

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